

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: Langham Hospitality Investments and Langham Hospitality Investments Limited

Stock code: 1270

Date submitted: 21 August 2020

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Exchange”).

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Share Stapled Units (“SSU(s)”)

I.					
Issues of SSUs (Notes 6 and 7)	No. of SSUs	Issued SSUs as a % of existing number of issued SSUs before relevant SSU issue (Notes 4, 6 and 7)	Issue price per SSU (Notes 1 and 7)	Closing market price per SSU of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) <u>31 July 2020</u>	2,145,487,833				
(Note 3) Payment of the Hotel Management Fees and Licence Fee under a specific mandate as approved at the extraordinary general meeting held on 18 April 2018 and pursuant to the Hotel Management Agreements and Trademark Licence Agreements (as defined in the prospectus dated 16 May 2013) for the period from 1 January 2020 to 30 June 2020 by way of SSUs issued on 21 August 2020	6,934,989	0.323%	HK\$0.9611	HK\$0.9600 (closing price as at 20 August 2020)	0.115% premium
SSU repurchases	Nil	N/A			
Closing balance as at (Note 8) <u>21 August 2020</u>	2,152,422,822				

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 9)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for the listing imposed by the Listing Rules under “Qualifications of listing” have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical *(Note 10)*;
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes to Section I:

1. *Where SSUs have been issued at more than one issue price per SSU, a weighted average issue price per SSU should be given.*
2. *Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.*
3. *Please set out all changes in issued SSUs requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer’s Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.*
4. *The percentage change in the number of issued SSUs of listed issuer is to be calculated by reference to the listed issuer’s total number of SSUs in issue (excluding for such purpose any SSUs repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.*

5. *Where trading in the SSUs of the listed issuer has been suspended, “closing market price per SSU of the immediately preceding business day” should be construed as “closing market price per SSU of the business day on which the SSUs were last traded”.*
6. *In the context of a repurchase of SSUs:*
 - *“issues of SSUs” should be construed as “repurchases of SSUs”; and*
 - *“issued SSUs as a % of existing number of SSUs before relevant SSU issue” should be construed as “repurchased SSUs as a % of existing number of SSUs before relevant SSU repurchase”.*
7. *In the context of a redemption of SSUs:*
 - *“issues of SSUs” should be construed as “redemptions of SSUs”;*
 - *“issued SSUs as a % of existing number of SSUs before relevant SSU issue” should be construed as “redeemed SSUs as a % of existing number of SSUs before relevant SSU redemption”; and*
 - *“issue price per SSU” should be construed as “redemption price per SSU”.*
8. *The closing balance date is the date of the last relevant event being disclosed.*
9. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.*
10. *“Identical” means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
 - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

II.					
A. Purchase report					
Trading date	Number of securities purchased	Method of purchase (Note)	Price per SSU or highest price paid \$	Lowest price paid \$	Total paid \$
	_____				_____
Total	_____				_____
B. Additional information for issuer whose primary listing is on the Exchange					
1.	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)				(a) _____
2.	% of number of SSUs in issue at time ordinary resolution passed acquired on the Exchange since date of resolution				_____ %
	$\frac{\text{(a) x 100}}{\text{Number of SSUs in issue}}$				
<p>We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated _____ which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.</p>					

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: Wong Mei Ling, Marina
(Name)

Title: Company Secretary
(Director, Secretary or other duly authorised officer)