

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31 July 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Langham Hospitality Investments and
Langham Hospitality Investments Limited

Date Submitted 3 August 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares (as a component of Share Stapled Units ^{Note 3})

| | | | |
|---|---------------------------|--|--|
| (1) Stock code : <u>1270</u> Description : <u>Ordinary Shares</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>5,000,000,000</u> | <u>HK\$0.0005</u> | <u>HK\$2,500,000.00</u> |
| Increase/(decrease) | <u>--</u> | | <u>--</u> |
| Balance at close of the month | <u>5,000,000,000</u> | <u>HK\$0.0005</u> | <u>HK\$2,500,000.00</u> |
| (2) Stock code : <u>--</u> Description : <u>--</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>--</u> | <u>--</u> | <u>--</u> |
| Increase/(decrease) | <u>--</u> | | <u>--</u> |
| Balance at close of the month | <u>--</u> | <u>--</u> | <u>--</u> |

2. Preference Shares (as a component of Share Stapled Units ^{Note 3})

| Stock code : | Description : | | |
|-------------------------------------|--------------------------|----------------------------|---|
| 1270 | Preference Shares | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,000,000,000 | HK\$0.0005 | HK\$2,500,000.00 |
| Increase/(decrease) | -- | | -- |
| Balance at close of the month | 5,000,000,000 | HK\$0.0005 | HK\$2,500,000.00 |

3. Other Classes of Shares

| Stock code : | Description : | | |
|-------------------------------------|--------------------------------|----------------------------|---|
| -- | -- | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | -- | -- | -- |
| Increase/(decrease) | -- | | -- |
| Balance at close of the month | -- | -- | -- |

Total authorised share capital at the end of the month (State currency) :

HK\$5,000,000.00

II. Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3}

| | No. of Ordinary Shares | | No. of Preference Shares | No. of Share Stapled Units ^{Note 3} | No. of other classes of shares |
|---------------------------------------|------------------------|-----|--------------------------|--|--------------------------------|
| | (1) | (2) | | | |
| Balance at close of preceding month | 2,099,083,438 | -- | 2,099,083,438 | 2,099,083,438 | -- |
| Increase/ (decrease) during the month | -- | -- | -- | -- | -- |
| Balance at close of the month | 2,099,083,438 | -- | 2,099,083,438 | 2,099,083,438 | -- |

III. Details of Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3}

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|---|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. -- _____ _____ _____ (/ /) _____ shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| 2. -- _____ _____ _____ (/ /) _____ shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| 3. -- _____ _____ _____ (/ /) _____ shares | -- | -- | -- | -- | -- | -- |
| (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares ^{Note 3}) | | -- | |
| | | | (Preference shares ^{Note 3}) | | -- | |
| | | | (Share Stapled Units ^{Note 3}) | | -- | |
| | | | (Other class) | | -- | |
| Total funds raised during the month from exercise of options (State currency) | | | | -- | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. -- _____ _____ | -- | -- | -- | -- | -- | -- |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. -- _____ _____ | -- | -- | -- | -- | -- | -- |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. -- _____ _____ | -- | -- | -- | -- | -- | -- |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. -- _____ _____ | -- | -- | -- | -- | -- | -- |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| Total B. (Ordinary shares ^{Note 3}) | | | | | -- | |
| (Preference shares ^{Note 3}) | | | | | -- | |
| (Share Stapled Units ^{Note 3}) | | | | | -- | |
| (Other class) | | | | | -- | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|--|------------------------------|--|---|
| 1. -- _____ _____ _____ | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. -- _____ _____ _____ | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 3. -- _____ _____ _____ | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. -- _____ _____ _____ | -- | -- | -- | -- | -- | -- |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| | | | Total C. (Ordinary shares ^{<i>Note 3</i>}) | | -- | |
| | | | (Preference shares ^{<i>Note 3</i>}) | | -- | |
| | | | (Share Stapled Units ^{<i>Note 3</i>}) | | -- | |
| | | | (Other class) | | -- | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. -- _____ _____ _____ (/ /) shares (Note 1) | -- | -- |
| 2. -- _____ _____ _____ (/ /) shares (Note 1) | -- | -- |
| 3. -- _____ _____ _____ (/ /) shares (Note 1) | -- | -- |
| Total D. (Ordinary shares ^{Note 3}) | -- | |
| (Preference shares ^{Note 3}) | -- | |
| (Share Stapled Units ^{Note 3}) | -- | |
| (Other class) | -- | |

Other Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3}

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | -- | -- |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | -- | -- |
| 3. | Placing | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | -- | -- |
| 4. | Bonus issue | | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | -- | -- |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /) | -- | -- |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | -- | -- |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | -- | -- |
| 8. | Consideration issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | -- | -- |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | -- | -- |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | -- | -- |
| Total E. (Ordinary shares ^{Note 3}) | | -- | -- |
| (Preference shares ^{Note 3}) | | -- | -- |
| (Share Stapled Units ^{Note 3}) | | -- | -- |
| (Other class) | | -- | -- |

| | | |
|--|-----|-----|
| Total increase / (decrease) in ordinary shares ^{Note 3} during the month (i.e. Total of A to E): | (1) | N/A |
| | (2) | N/A |
| Total increase / (decrease) in preference shares ^{Note 3} during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in Share Stapled Units ^{Note 3} during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3}"))</i> | | |

