

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 August 2018									
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited								
Langham Hospitality Investments and Langham Hospitality Investments Limited Date Submitted 4 September 2018									
I. Movements in Authorised	Share Ca	pital							
1. Ordinary Shares (as a cor	mponent (of Share Stapled U	Inits ^{Note 3})						
(1) Stock code : <u>1270</u>	_Descrip	tion :	Ordinary Sl	nares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month_	5,000,000,000	HK\$0.0005	HK\$2,500,000.00					
Increase/(decrease)	-								
Balance at close of the mon	th _	5,000,000,000	HK\$0.0005	HK\$2,500,000.00					
(2) Stock code :	Descrip	tion :							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month_			<u></u>					
Increase/(decrease)	-								
Balance at close of the mon	th		<u></u>						

2. Preference Shares (as a componer	nt of Share Staple	d Units Note 3)	
Stock code : 1270 Descrip	tion :	Preference	Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	5,000,000,000	HK\$0.0005	HK\$2,500,000.00
Increase/(decrease)			<u></u>
Balance at close of the month	5,000,000,000	HK\$0.0005	HK\$2,500,000.00
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month		<u></u>	
Total authorised share capital at the en (State currency):	nd of the month	Ни	(\$5,000,000.00

II. Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units $^{Note\ 3}$) and Issued Share Stapled Units $^{Note\ 3}$

	No. of Ordin	ary Shares	No. of Preference	No. of Share	No. of other classes of
	(1)	(2)	Shares	Stapled Units Note 3	shares
Balance at close of preceding month	2,099,083,438		2,099,083,438	2,099,083,438	
Increase / (decrease) during the month	10,632,501		10,632,501	10,632,501	
Balance at close of the month	2,109,715,939		2,109,715,939	2,109,715,939	

III. Details of Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units Note 3) and Issued Share Stapled Units Note 3

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. -shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares^{Note 3}) (Preference shares Note 3) (Share Stapled Units Note 3) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val	lue f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)	(/ /					
		Total B.	(Ordinary sh (Preference sh (Share Stapled (O	hares ^{Note 3})	 	- - -

Convertibles (i.e. Convertible	into Shares of the	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u> </u>					
	_					
	_					
Stock and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2	 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
	<u> </u>					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/iiiii/yyyy)	(/ /)	 Total (C. (Ordinary sh	nares ^{Note 3} \		
		Total ((Preference sh	nares Note 3		=
		(Share Stapled	Units ^{Note 3})		- -
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Silates (Note 1)		
Tatal D. (Ondiananal anna Note 3)		
Total D. (Ordinary shares Note 3)		-
(Preference shares Note 3)		-
(Share Stapled Units ^{Note 3})		-
(Other class)		-

Other Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units Note 3) and Issued Share Stapled Units Note 3

	Type of Issue	ssueu Share Stapleu Offits						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	_					
		Chata	issuable (Note 1)	,	,	/	١		
1.	Rights issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(,	,	,		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									
			Class of shares issuable (Note 1)	_					
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			AGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital			Class of issuable (No	•	(/ /			
	reorganisation			date : (dd/mr EGM approv (dd/mm/yyyy	al date:	(/ /)		
10.	Other (Please specify) Payment of the Hotel Management Fees and Licence Fee under a specific mandate as approved at the extraordinary general meeting held on 18 April 2018 and pursuant to the Hotel Management Agreements and Trademark Licence Agreements (as defined in the prospectus dated 16 May 2013) for the period from 1 January 2018 to 30 June 2018 by way of SSUs issued on 23 August 2018	At price : 3.102	State currency <u>HKD</u>	Class of issuable (No Issue and all date : (dd/mr EGM approv (dd/mm/yyyy	otment m/yyyy) al date:	Shar Stapl Units (23/08/2 (18/04/2	ed Wote 3 ————————————————————————————————————	10,632,501	
				_		_	Moto	3	
				Total E.	(Ordina) (Preferer) Share Sta	ary share nce share pled Uni (Othe	es ^{Note} ts ^{Note}	³) 10,632,501 ³) 10,632,501	

Total increase / (decrease) in ordinary shares Note 3 during the month (i.e. Total of A to E):	(1)	10,632,501
	(2)	N/A
Total increase / (decrease) in preference shares Note 3 during the month (i.e. Total of A to E):	-	10,632,501
Total increase / (decrease) in Share Stapled Units Note 3 during the month (i.e. Total of A to E):	-	10,632,501
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movement Shares and Preference Shares (as components of Share Stapled Units Note 3") and Iss	nts in Ī sued S	ssued Ordinary Chare Stapled Units

Remarks (if any):
Submitted by: Wong Mei Ling, Marina
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.
- 3. A Share Stapled Unit is the combination of the following securities or interests in securities which, subject to the provisions in the trust deed constituting Langham Hospitality Investments, can only be dealt with together and may not be dealt with individually or one without the others: (a) a Unit in Langham Hospitality Investments; (b) the beneficial interest in a specifically identified ordinary share of Langham Hospitality Investments Limited ("LHIL") linked to the Unit and held by LHIL Manager Limited as legal owner in its capacity as trusteemanager of Langham Hospitality Investments; and (c) a specifically identified preference share of LHIL stapled to the Unit.