

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31 August 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Langham Hospitality Investments and
Langham Hospitality Investments Limited

Date Submitted 4 September 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares (as a component of Share Stapled Units ^{Note 3})

(1) Stock code : 1270 Description : Ordinary Shares

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>5,000,000,000</u>	<u>HK\$0.0005</u>	<u>HK\$2,500,000.00</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>5,000,000,000</u>	<u>HK\$0.0005</u>	<u>HK\$2,500,000.00</u>

(2) Stock code : -- Description : --

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>--</u>	<u>--</u>	<u>--</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>--</u>	<u>--</u>	<u>--</u>

2. Preference Shares (as a component of Share Stapled Units ^{Note 3})

Stock code :	<u>1270</u>	Description :	<u>Preference Shares</u>
		No. of preference shares	Par value (State currency)
			Authorised share capital (State currency)
Balance at close of preceding month	<u>5,000,000,000</u>	<u>HK\$0.0005</u>	<u>HK\$2,500,000.00</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>5,000,000,000</u>	<u>HK\$0.0005</u>	<u>HK\$2,500,000.00</u>

3. Other Classes of Shares

Stock code :	<u>--</u>	Description :	<u>--</u>
		No. of other classes of shares	Par value (State currency)
			Authorised share capital (State currency)
Balance at close of preceding month	<u>--</u>	<u>--</u>	<u>--</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>--</u>	<u>--</u>	<u>--</u>

Total authorised share capital at the end of the month
(State currency) :

HK\$5,000,000.00

II. Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3}

	No. of Ordinary Shares		No. of Preference Shares	No. of Share Stapled Units ^{Note 3}	No. of other classes of shares
	(1)	(2)			
Balance at close of preceding month	<u>2,099,083,438</u>	<u>--</u>	<u>2,099,083,438</u>	<u>2,099,083,438</u>	<u>--</u>
Increase/(decrease) during the month	<u>10,632,501</u>	<u>--</u>	<u>10,632,501</u>	<u>10,632,501</u>	<u>--</u>
Balance at close of the month	<u>2,109,715,939</u>	<u>--</u>	<u>2,109,715,939</u>	<u>2,109,715,939</u>	<u>--</u>

III. Details of Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3}

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. -- _____ _____ _____ (/ /) _____ shares	--	--	--	--	--	--
(Note 1)						
2. -- _____ _____ _____ (/ /) _____ shares	--	--	--	--	--	--
(Note 1)						
3. -- _____ _____ _____ (/ /) _____ shares	--	--	--	--	--	--
(Note 1)						
			Total A. (Ordinary shares ^{Note 3})		--	
			(Preference shares ^{Note 3})		--	
			(Share Stapled Units ^{Note 3})		--	
			(Other class)		--	
Total funds raised during the month from exercise of options (State currency)					--	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. -- _____ _____	--	--	--	--	--	--
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. -- _____ _____	--	--	--	--	--	--
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. -- _____ _____	--	--	--	--	--	--
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. -- _____ _____	--	--	--	--	--	--
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
Total B. (Ordinary shares ^{Note 3})					--	
(Preference shares ^{Note 3})					--	
(Share Stapled Units ^{Note 3})					--	
(Other class)					--	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. -- _____ _____ _____ (/ /) shares (Note 1)	--	--
2. -- _____ _____ _____ (/ /) shares (Note 1)	--	--
3. -- _____ _____ _____ (/ /) shares (Note 1)	--	--
Total D. (Ordinary shares ^{Note 3})	--	
(Preference shares ^{Note 3})	--	
(Share Stapled Units ^{Note 3})	--	
(Other class)	--	

Other Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3}

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	--	--
2. Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	--	--
3. Placing	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	--	--
4. Bonus issue		Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	--	--

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)	--	--
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	--	--
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	--	--
8.	Consideration issue	At price : State currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	--	--

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	--	--
10. Other (Please specify)	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (23/08/2018) EGM approval date: (dd/mm/yyyy) (18/04/2018) At price : State 3.102 currency <u>HKD</u>	Share Stapled Units ^{Note 3}	
Payment of the Hotel Management Fees and Licence Fee under a specific mandate as approved at the extraordinary general meeting held on 18 April 2018 and pursuant to the Hotel Management Agreements and Trademark Licence Agreements (as defined in the prospectus dated 16 May 2013) for the period from 1 January 2018 to 30 June 2018 by way of SSUs issued on 23 August 2018		10,632,501	--
Total E. (Ordinary shares ^{Note 3}) 10,632,501 (Preference shares ^{Note 3}) 10,632,501 (Share Stapled Units ^{Note 3}) 10,632,501 (Other class) --			

Total increase / (decrease) in ordinary shares ^{Note 3} during the month (i.e. Total of A to E):	(1)	10,632,501
	(2)	N/A
Total increase / (decrease) in preference shares ^{Note 3} during the month (i.e. Total of A to E):		10,632,501
Total increase / (decrease) in Share Stapled Units ^{Note 3} during the month (i.e. Total of A to E):		10,632,501
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units ^{Note 3}) and Issued Share Stapled Units ^{Note 3} ".))		

